

CSX RAIL TRANSPORT

Law Department

500 Water Street Jacksonville, FL 32202 (904) 359-3100 Writer's direct telephone line:

August 25, 1987

(904) 359-3674

RECORDATION NO. 132 400 D

Ms. Mildred Lee Recordation Section AUG 27 1987 -2 05 PM

Interstate Commerce Commission 12th & Constitution, N. W.

Washington, DC 20423

CC Washington, B. &

1

Dear Ms. Lee:

I enclose two signed counterparts of the document described below to be recorded pursuant to Section 11303 of Title 49 of the U. S. Code.

The document is a Supplement dated as of August 15, 1987, and supplemental to a Leasing Agreement dated September 18, 1981.

The primary document to which this Supplement is connected is recorded under Recordation No. 13240.

The names and addresses of the parties to the Leases are as follows:

CSX Transportation, Inc. 500 Water Street Jacksonville, Florida 32202

Lloyds International Leasing, Limited 40-66 Queen Victoria Street London EC4P4EL, England

A check in the amount of \$10.00 is enclosed to cover the recordation fee.

Please return a recorded counterpart of each one to:

Mr. Edward C. Tannen General Attorney CSX Transportation, Inc. 500 Water Street Jacksonville, Florida 32202 August 25, 1987 Page 2

A short summary of the document to appear in the index follows:

Add three (3) 100-ton XL boxcars bearing road numbers L&N 186097-186099, inclusive.

Yours very truly,

Edward C. Tannen General Attorney

ECT/sp W/enclosure

RECORDATION NO. 133 UO D

SUPPLEMENT

AUG 27 1987 - 2 05 PM

INTERSTATE COMMERCE COMMISSION

SUPPLEMENT, made this 15th day of August, 1987, to Leasing Agreement dated as of September 18, 1981, between Lloyds International Leasing Limited ("Lessor") and CSX Transportation, Inc. ("Lessee"), successor corporation to Seaboard Coast Line Railroad Company.

WHEREAS, Lessor and Lessee have entered into the abovementioned Leasing Agreement, which was filed with the Interstate Commerce Commission on September 18, 1981, and assigned Recordation Number 13240; and

WHEREAS, cars bearing road numbers SCL 196502, 196508, and 196730, which were subject to said Leasing Agreement, were destroyed and declared a casualty; and

WHEREAS, the Lessor and Lessee desire to include additional equipment in substitution for the destroyed equipment;

NOW, THEREFORE, the Lessor and Lessee do hereby agree that three (3) box cars, bearing road numbers L&N 186097-186099, inclusive, which have been sold by the Lessee to the Lessor pursuant to a Bill of Sale which is attached hereto as Exhibit "A", shall be leased by the Lessor to the Lessee in accordance with the terms and conditions of the Leasing Agreement dated as of September 18, 1981.

IN WITNESS WHEREAS, the Lessee has executed this instrument as of the date first above written.

CSX TRANSPORTATION, INC.

Bv:

Vice President-CSX Rail

Transport

ATTEST:

{Corporate Seal}

STATE OF FLORIDA)
COUNTY OF DUVAL

On this 1550 of August, 1987, before me personally appeared H. L. Snyder, to me personally known, who, being by me duly sworn, says that he is Vice President-CSX Rail Transport of CSX Transportation, Inc.; that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation; that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors; and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Sandia to Pawela Notary Public

My commission expires: NOTARY PUBLIC, STATE OF FLORIDA My commission expires Feb. 15, 1991 Bonded thru Patterson - Becht Agency

{Notarial Seal}

BILL OF SALE

To Purchaser: Lloyds International Leasing, Limited

40-66 Queen Victoria Street

London EC4P4EL

England

CSX Transportation, Inc. ("Seller"), in consideration of the payment of the sum of One Dollar (\$1.00) and other good and valuable consideration, the receipt of which is hereby acknowledged, sells and transfers to you, as purchaser named above, all of Seller's right, title and interest in and to three (3) 100-ton box cars bearing road numbers L&N 186097-186099, inclusive (the "Equipment"), to have and to hold the same unto you, your successors and assigns forever.

Warranties

The Seller warrants that the Seller has not done, or knowingly suffered to be done, anything whereby the Equipment has been encumbered in any way whatsoever.

IN WITNESS WHEREOF, Seller has caused this instrument to be executed in its name by a duly authorized representative, this 1574 day of August, 1987.

CSX TRANSPORTATION, INC.

By:

Title: Vice President-CSX Rail

Transport

{Corporate Seal}